

The background of the slide features a series of blue, wavy, parallel lines that create a sense of depth and movement, resembling a stylized landscape or a digital data flow. These lines are more prominent on the right side and fade towards the left.

IVSC

73
STRINGS

Scenario-Driven Valuations

└ Navigating Uncertainty with Confidence

IVSC & 73 Strings – Valuation Technology Webinar Series

15 May 2025

Welcome & Introduction

73 Strings Difference

~\$10Tn

USD in AUM managed by signed clients showcases unprecedented growth

99%

data collection accuracy

200+

full-time engineers

**SOC 1 &
SOC 2**

Secure and proven technology

100k+

valuations overseen

300+

years of combined private capital expertise

**2025 \$55m
Series B led by:**

**Goldman
Sachs**

with participation from **Golub Capital & Hamilton Lane**
- building on continued support from **Blackstone, Fidelity, and Broadhaven Ventures.**



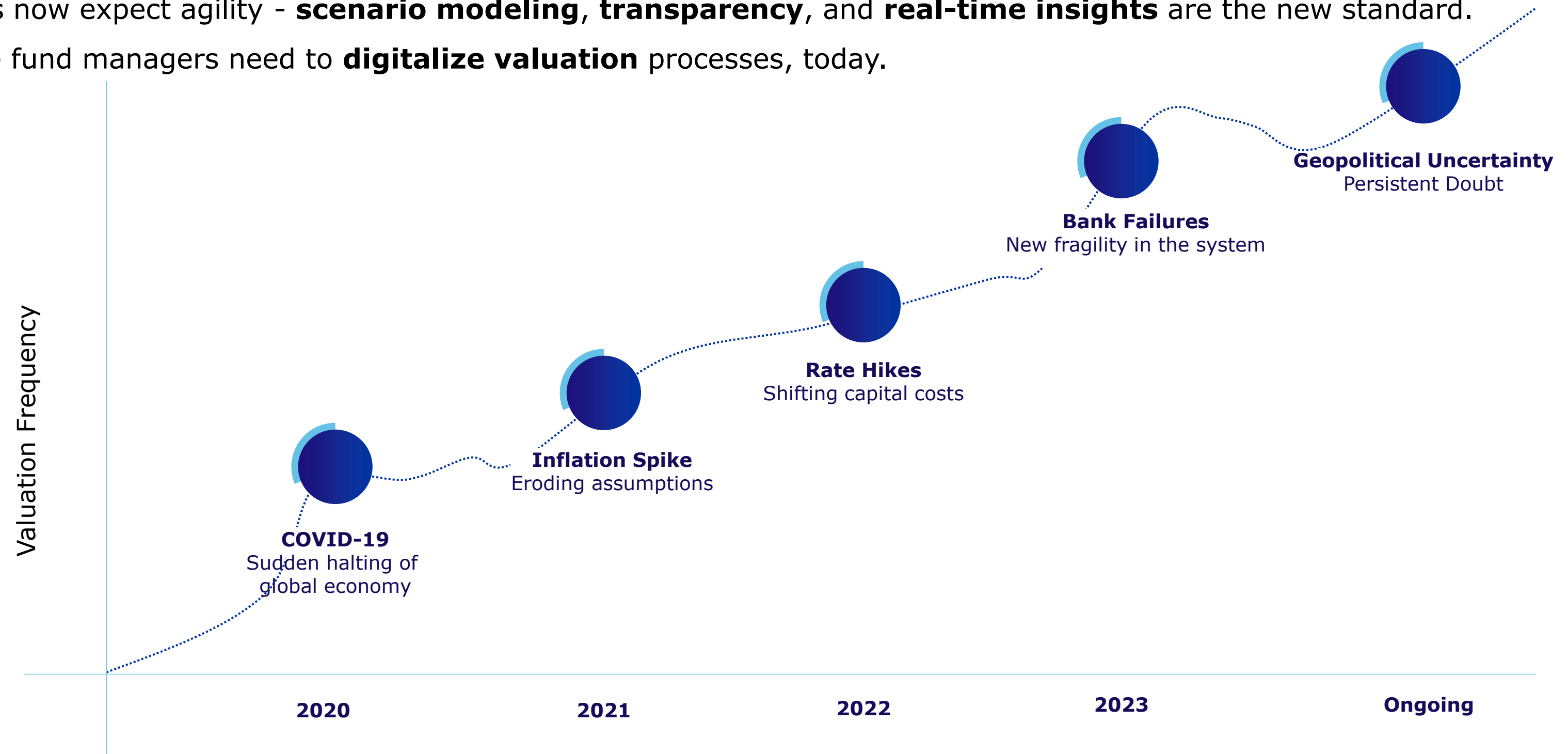
Yann Magnan
CEO & Co-founder
73 Strings

Augmenting Intelligence.
Creating Value.

**Revolutionizing Private Capital Markets with our Next-
Generation Valuation and Analytics Platform**

The World We're Operating In

- Volatility is constant - valuations can no longer be a **quarterly checkbox** - they must be dynamic and responsive.
- **Alternative assets are evolving fast**, outpacing traditional infrastructure and workflows.
- Investors now expect agility - **scenario modeling, transparency, and real-time insights** are the new standard.
- Proactive fund managers need to **digitalize valuation** processes, today.



The Landscape Has Changed

Shifting valuation requirements need frameworks to evolve - quarterly snapshots no longer meet the **pace** or **complexity** of modern capital markets.

PAST

Responding to Uncertainty

Technology and **AI** are automating traditionally manual and time-consuming tasks.

Teams can now focus on high-value **analysis** and **strategic insights**.

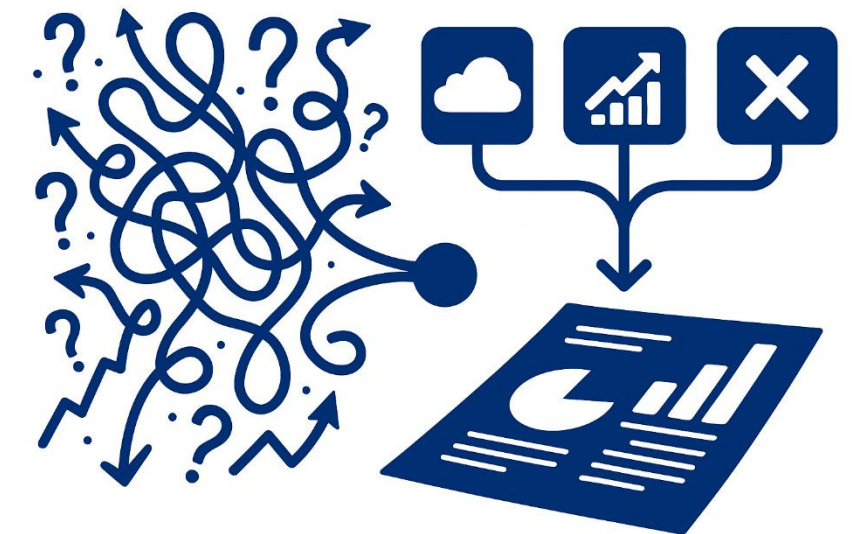
PRESENT

Looking Ahead

Proactive valuation is about preparation, not prediction.

Confidence comes from the ability to **model**, **adapt**, and **inform decisions** - at speed.

FUTURE



From “Haute Couture” to AI & Tech Enabled: Scaling Alts Investment Funds’ Valuation Teams for the Future

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The Old Model – “Haute Couture” Valuations

- Investment teams **manually** lead valuation cycles.
- Processes are **bespoke, spreadsheet-based,** and **talent-intensive**.
- Low frequency, high risk of **inconsistencies** and **delays**.
- **Limited standardization**; audit-readiness is reactive.
- High **operational drag** on dealmakers.

Result: Slows down capital deployment and strategic decision-making.

WITH
TECHNOLOGY

The New Model – “AI & Tech Enabled” Valuations

- **Centralized valuation workflows** owned by operations, not deal teams.
- **AI automates** inputs, calculations, and documentation.
- Supports **monthly** or **on-demand NAVs**.
- Technology drives **standardized, transparent, audit-ready** outputs.
- **Deal teams freed to focus** on value creation.

Result: Ready for retail inflows, rising regulator demands, and institutional expectations.

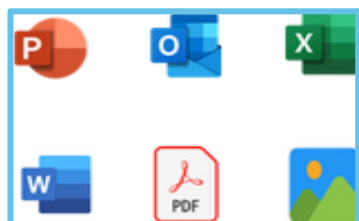
AI & Tech isn’t replacing valuation professionals: it’s supercharging them.

What We're Seeing in the Industry

Data Volume & Complexity is Rising Exponentially

Over 120 zettabytes generated in 2023 alone - mostly unstructured; this will 2x by 2025 (IDC).

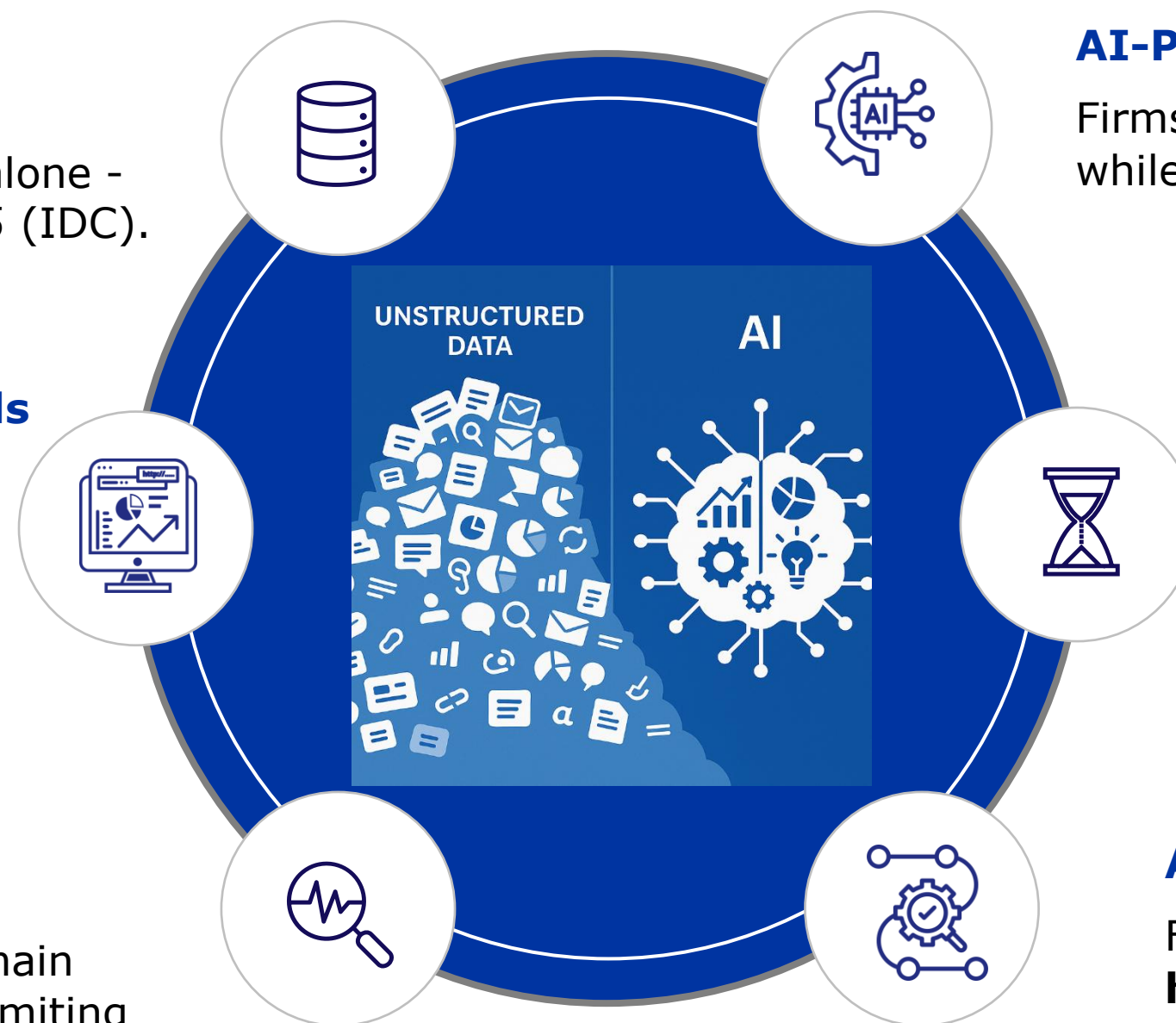
The Risk of Manual Valuation Methods



Valuation teams are overwhelmed by **Excel models, PDFs, emails, and scattered financial data.**

Lost Intelligence in Untapped Data

Vast volumes of **unstructured data** remain untapped due to **manual processing**, limiting insight and slowing decisions.



AI-Powered Scale, Without the Overhead

Firms are expanding their valuation capabilities while still maintaining **cost discipline**.

Talent Shifting from Tasks to Thinking

Routine work is being **automated** to allow teams to focus on high-value **analysis** and **strategic insight**.

Accelerate Valuations, Maintain Precision

Firms embracing technology are delivering **higher-frequency valuations** with **accuracy and speed**.

Let's hear from the panel on...

1. Why Market Volatility Demands a New Approach to Valuations
2. From Spreadsheets to Strategy: Enabling Agile Valuation Processes
3. Leveraging AI and automation for faster audit-ready valuations
4. The Role of Data Transparency in Fundraising and LP Reporting

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